



ASX Circular

Date: 26 August 2011

Key topics

1. Niuminco Group Limited
2. ASX Code: NIU
NIUO
NIUOA
3. Reinstatement of securities to official quotation

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
ACH Participants
Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION – NIUMINCO GROUP LIMITED

Niuminco Group Limited (the "Company") was suspended from official quotation on 21 June 2010. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Tuesday 30 August 2011.

<u>Quoted Securities:</u>	158,802,511 fully paid ordinary shares
	3,506,412 options exercisable at \$0.60 each on or before 31 December 2012.
	30,000,000 options exercisable at \$0.20 each on or before 30 September 2012.
<u>ASX Code:</u>	NIU NIUO NIUOA
<u>Time:</u>	10:00 am EST (8:00am WST)
<u>Date:</u>	30 August 2011
<u>ITS Abbreviation:</u>	NIUMINCO
<u>ISIN:</u>	AU000000NIU7 AU000000NIUO3 AU000000NIUOA6
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	Level 8, 139 Macquarie Street Sydney NSW 2000
<u>Company Secretary:</u>	Mark Ohlsson
<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer page 75 of Prospectus dated 14 June 2011

Activities: Exploration for gold

ASX Restricted Securities

24,090,000 ordinary fully paid shares issued to related parties classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

14,500,000 options exercisable at \$0.20 each on or before 30 September 2012 issued to related parties classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities.

249,997 ordinary fully paid shares issued to unrelated seed capitalists classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue, being until 11 April 2011.

Securities Not Quoted

1,750,002 options exercisable at \$0.40 each on or before 31 December 2012.

1,500,000 options exercisable at \$0.60 each on or before 31 December 2012.

2,000,000 options exercisable at \$1.00 each on or before 31 December 2012.

21,150,000 options exercisable at \$0.20 each on or before 31 December 2013.

1,500,000 options exercisable at \$0.20 each on or before 30 September 2012.