



asx announcement

24 FEBRUARY 2011

MARKET
UPDATE

COMPLETION OF INITIAL PUBLIC OFFERING OF ALLMINE GROUP (ASX: AZG)

MDS Financial Group Limited (ASX: MWS) is pleased to advise that its Corporate Advisory division has successfully raised A\$10 million for the initial public offering of Allmine Group Ltd (ASX: AZG), which has listed on the Australian Securities Exchange today.

MDS Financial Services Pty Ltd acted as Lead Manager in the IPO.

For the completion of this transaction, MDS Financial Group has received:

- \$800,000 cash fee as bookable revenue
plus
- 2.5 million options at 25c
- 2.5 million options at 30c

Allmine Group is a mobile mining plant services company with a unique 'one stop shop' service proposition that provides plant owners with a 100% plant maintenance solution. The funding received through this float will be used to further support Allmine's development and growth through organic expansion and bolt-on acquisitions.

We congratulate Allmine Group on its successful IPO, and look forward to a continued business relationship in the future.

MDS Financial Group expects further growth in its Corporate Advisory division through 2011, with several projects already in development.

ABOUT MDS FINANCIAL'S CORPORATE ADVISORY SERVICES

MDS Financial provides a range of corporate advisory services through its wholly owned subsidiary MDS Financial Services Pty Ltd including:

- Public company listings
- Private equity transactions
- Mergers & acquisitions
- Capital raisings
- Public company takeover advice
- Underwriting and sub-underwriting
- Corporate restructuring

ABOUT MDS FINANCIAL GROUP LIMITED

MDS Financial Group Ltd is one of Australia's premier suppliers of online trading, charting and analysis software, share market data, wholesale trading and corporate advisory services.



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